

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

DELAWARE TRUST COMPANY, as TCEH First  
Lien Indenture Trustee,

Plaintiff,

- against -

WILMINGTON TRUST, N.A., as First Lien  
Collateral Agent and First Lien Administrative  
Agent, and THE BANK OF NEW YORK MELLON  
TRUST COMPANY, N.A., as Escrow Agent,

Defendants.

Case No. 15-cv-02883 (PAE)

**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that Dale C. Christensen, Jr., of the law firm of Seward & Kissel LLP, an attorney admitted to practice before this Court, hereby appears as attorney of record for Defendant Wilmington Trust, N.A., solely in its capacity as First Lien Collateral Agent, in the above-captioned action and requests that all subsequent papers be served upon him at the address below.

Dated: New York, New York  
April 20, 2015

SEWARD & KISSEL LLP

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*Attorneys for Wilmington Trust, N.A.,  
solely in its capacity as First Lien Collateral Agent*